NOTICE

Notice No.	20260818-21
Notice Date	18 Aug 2026
Category	Trading
Segment	Equity
Department	Listing Business Relationship
Subject	Opening of Offer to Buy – Acquisition Window (Takeover) of KKALPANA PLASTICK LIMITED
Attachments	Letter_of_Offer

Trading Members and Custodians are requested to note that Securities Exchange Board of India (SEBI) has issued Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeover, Buy Back and De-listing vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015, and no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016. The Exchange vide its notice no. 20170210-16 dated Feb 10, 2017,20190424-35 dated April 24, 2019, and 20200528-32 dated 28 May 2020, 20201102-43 dated 02 Nov 2020, 20210825-62 dated Aug 25,2021 has issued Revised Guidelines of Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers under Takeovers, Buy Back and Delisting.

All market participants are hereby informed that an open offer is made by **Mr. Mr. Ashish Begwani (Acquirer 1), (Hereinafter referred to as the "Acquirer")** made to the Public Shareholders of **KKALPANA PLASTICK LIMITED ("KPL"/"Target Company") at a price of Rs.28 /- (Rupees Twenty Eight Only) per equity share ("Offer Price"),** payable in cash to acquire up to **14,37,420 (Fourteen Lakh Thirty Seven Thousand Four Hundred Twenty) Fully Paid Equity Shares of face value of Rs. 10.00/- (Rupees Ten Only) each ("Offer Shares")** representing in aggregate 26% (Twenty Six percent) of the Total issued, fully paid-up equity and voting share capital Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This Open Offer is being made by the Acquirer pursuant to Regulations 3(1) & 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["SEBI (SAST) Regulations"] for substantial acquisition of shares/ voting rights accompanied with change in control and management of the Target Company. **This open offer is from August 21, 2026 (Friday) to September 04, 2026 (Friday). (Excluding SEBI Holiday on Aug 26,2026).**

Letter of Offer is herewith attached for your perusal.

Market participants are further requested to note that this offer will be as per the Revised Guidelines of SEBI circular no. CFD/DCR2/CIR/P/2016/131 dated Dec 09, 2016 and Exchange notice no. 20170210-16 dated Feb 10, 2017 and 20190424-35 dated April 24, 2019 along with the details of this Offer to Buy would be available on BSE Website – www.bseindia.com..

Mangesh Tayde

Vice President

Listing Business Relationship

August 18, 2026